

Code	TCD
Company name	Transport and Industry Development Investment Joint Stock Company
Date	07/26/2018
Subject	Stock issuance to pay dividend & under ESOP

Content:

On July 26, 2018, Transport and Industry Development Investment Joint Stock Company announces the stock issuance to pay dividend for 2017 to existing shareholders and stock issuance under ESOP as follows:

- Stock name: Transport and Industry Development Investment Joint Stock Company
- Stock code: TCD
- Charter capital: VND344,340,340,000
- Stock type: common share
- Par value: 10,000 dongs
- Number of share issued: 34,434,034 shares
- Number of outstanding shares: 34,434,034 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 3,796,236 shares
- Total value (based on par value): 37,962,360,000 dongs
- Issuing ratio: 11.2%

1. Stock issuance to pay dividend for 2017:

- Number of shares expected to be issued: 3.443.403 shares
- Total value (based on par value): VND34,434,030,000
- Issuing ratio: 10%
- Record date: August 09, 2018
- Plan to deal with fractional shares: The distributed shares will not be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
- For example: Shareholders owns 311 shares. With 10% performing ratio, the shareholder A will receive: $311 * 10/100 = 31.1$ shares. According to rounding policy, the shareholder receives 31 new shares. The fractional shares of 0.1 will be cancelled.

2. Stock issuance under ESOP:

- Number of shares expected to be issued: 352,833 shares
- Total value (based on par value): VND3,528,330,000
- Issuing ratio: 1.02%
- Transfer date: August 10, 2018
- These shares will not be restricted transfer.